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4]A(BEA , Ý Ñ îAu š íAu1k , @ Ì 2017 H z r)„ & 2 b

!¡ @ Ì6u ð,X ” ý#z Ž!å Õ 3,507,717,627 Ä:7 _ î ÎA, @ Ì 2017 H z6u ý ÚG!NX Ö ¹

@ Ì 2017 H ÿ6u Ñ D 23,031,218,891 u Î D Èå < '6u ð!£ 10 6u# ¥)„G¥4v ý 0.9 Ä ÿ/â ÅÈ

E ÚG!)„G¥4v ý Ž!å Õ 2,072,809,700.19 È4§ - þ ÚG! ý#z4§E@ ¹ â H z ÚG! Ä

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H6		2	2899

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r @	/c Î,Õ zK¼ Ö ñ â)ƒ o ðCÃ 1811 Ë 7þ2ÿG¥ S B (
+ A±	0592-2933662
+ $ µ1…	lq@zjky.cn

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Lš ¶ ?U ¢ _T˜G¥ ÃJ° ÃJà ž J ªG¥ 2-Ó {C $d,X ¬ v Ã ÔG› Ã Š&• t ¹ ž,Ì G { •

JÔ î u È ¹T˜G¥ ÃJ° ÃJà-Ó { Ô ¥ ÈEÖ z Ê Š&• t ¹ { î È ¥) â-Ó î G6(,X/¥-è Ã

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2017 HÉ/c × ƒ Ê<)× 2000 Õ î1 1200 ! ž J ,X <)× Ý8FG¥ 2 Õ î1 18 ! Ã <)×T˜G¥ Õ î1 3 ! × ! 2017 H ÉBö Ê Ñ 500 1 82 ! Ä @ Ì-Ó { • ü Ñ,XT˜G¥ ÃJ° Ã Jà Ý û> îFÑ ÝG¡?U,X ! ` :+,X0² ] ì " È ý#z" G ± Õ> îNZ Ä @ ÌL8T˜G¥ {G£4»4ÁNZ C¥ Ñ Y Þ ÖT˜G¥ Õ î ê È-Ó {J° Ã-Ó {Jà {G£ 3 ¿Eó rKS È Æ ä Ñ Y ÔG¡?U,X-Ó {J° `-Ó {Jà *ó { Õ î Ô Ä

	2ÿG¥-Ó î	Ñ-Ó E G£	2ÿG¥ Ñ G£
± ÝT˜G¥C $d |G£ Ä ü Å	1, 320. 07	12, 166. 98	10. 85%
-Ó {G¥ {G£ Ä ü Å	37. 48	369. 17	10. 15%
± ÝJ°C $d |G£ Ä Û ü Å	3, 147. 51	10, 110. 63	31. 13%
-Ó {J° {G£ Ä Û ü Å	20. 80	165. 64	12. 56%
± ÝJàC $d |G£ Ä Û ü Å	783. 04	17, 798. 89	4. 40%
-Ó {Jà {G£ Ä Û ü Å	27. 00	326. 85	8. 26%

"¼ Ö < ÑG¥ ÃJ° ÃJàC $d \|G£ D B 9$d Ñ óC $dF¼ É017 Ñ-Ó {C $d y Ê× < Ñ-Ó {G¥ {G£ 9$d b ÑT˜G¥ # î È-Ó {J° ÃJà {G£ 9$d b Ñ Ý8FG¥ 2 ¹ î # î Ä

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	2017H	2016H	H (%)	2015H
	89,315,263,550	89,217,700,259	0.11	83,914,033,655
99	94,548,619,098	78,851,137,811	19.91	74,303,573,739
2@6 ,z	3,507,717,627	1,839,798,820	90.66	1,655,671,617
2@6 ,7824 3,,z	2,696,908,503	990,074,513	172.39	1,865,182,942
2@6 ,	34,999,723,155	27,762,474,794	26.07	27,537,173,972
49,) q	9,764,355,514	8,601,671,878	13.52	10,269,413,955
6, 6	0.16	0.09	77.78	0.08
/6, 6	0.16	0.09	77.78	0.08
,)[%	11.10	6.66	4.44,	6.01

3.2

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	1 Ô 7 z Ä1-3 Ü Ñ Å	1 ` 7 z Ä4-6 Ü Ñ Å	1 Ý 7 z Ä7-9 Ü Ñ Å	1 ¯ 7 z Ä10-12 Ü Ñ Å
9ù î 9	18,457,471,590	19,066,160,320	24,453,629,869	32,571,357,319
& 2 b Þ Ö @ Ì6u ð ,X " ý#z	1,005,633,520	499,765,893	708,783,910	1,293,534,304
& 2 b Þ Ö @ Ì6u ð ,X 7L8M24£ û 3,ž â,X " ý#z	380,067,749	493,641,339	750,979,640	1,072,219,775
4£9ù# | {*ó,X)„G¥ # G£ "Nq	1,015,456,609	2,290,352,180		

			(%)			
	289, 389, 067	5, 960, 742, 247	25. 88	289, 389, 067	208, 484, 145	

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2 - 6 @ 2016 H @ /	16 2 01	136304	2016 H 3 18	2021 H 3 18	300,000	2.99	H E	A

2016	16 02	136305	2016 3 18	2021 3 18	200,000	3.37		
2016	16 03	136549	2016 7 15	2021 7 15	180,000	3.05		
2016	16 04	136550	2016 7 15	2021 7 15	120,000	3.45		
2017	17 Y1	143917	2017 9 12	3 3	50,000	5.17		

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2-6@ 2016 H@10j 2017 H 3 18

1 2018 H 3 12 8-6@ 2016 H@

0j 2017 H 7 15 1 2018 H 7 15

2-6@@> 2017 H4@10j 2018 H 9

12 yY%

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AAA 4Ø-6@ 2016 HØ-6@ 2016

H@Ø-6@@> 2017 H4@1

, 14 AAA 4AA, 4YH@HzyY

nA4yEA4y4A, E> A4

2017 H 5 19 AA 2016 H@11A4y4

14 AAA 414 AAA 4

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	2017 H	2016 H	H	%
B) [%	57.85	65.12		-7.27
EBITDA!	0.20	0.13		56.08
	3.70	2.17		70.30

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y@ A 66/< 2016 H, 3.34 /6 37%7 2017 H, 4.59 /6

0 H 66/< 2.50 /6 18%7 2.95 /6 @ 648 !

44%7 935 59k8y

y)9 945.49 ! 19.91%H 788.51

)2Ø6z 35.08 ! 90.66%H 18.40 2017 H

12 893.15EWH 0.11%H 892.18 376.43

2Ø6 350 EWH 26.07%H 277.62

yY2Øzz,-,@49

1))[,)[@,B)B6 B %3)

. B @ B (,EB5,E> A

2015-2017 H@-}<

		51%	44,057	
		100%	33,735	: 280
		72%	21,940	
		100%	11,745	
		100%	9,767	
			10,893	
			207,987	18,429

Š&• {J° 428, 022 ! 5. 34%(H 406, 312)

-94yY99,

	238,094

y ó ,2- 243! 285.71%(H 63) 8
6(9 @ 41.5%/c @%-y2- , 52 ! 11.83%
H 46.5

-E	/	,	2-
	q-@	56%	243
	/c@%-@ 6(9	41.5%	52,

J•-Ó Ã,QJÊ1 Jª{•JÔ 9 4 y ó Y9ù î 9,X 20.24%!
, 17.31%

7 2017 H E - 188 6/ 1860.81 @ - 226 6/
744.92 @

7 2017 H , 4A >< :

-E 2017 H ><

-	)!	333 20		
		2017 H	2016 H	)[%
-	2	1,161.22	1,183.25	-1.86
-	2	158.85	164.17	-3.24
- A	2	1,320.07	1,347.41	-2.03
-	2	3,147.51	3,006.38	4.69
-	2	836.05	934.06	-10.49
-	2	68.09	67.97	0.18
-	2	783.04	800.87	-2.23
-	2	144.03	149.55	-3.69
-	WO_3	7.56	8.00	-5.50
-	2	13.97	13.97	0.00
-	--	2.06	2.09	-1.44
8		0.69	4.57	-84.90
-	2	235.80	249.23	-5.39
-	2	148.76	157.24	-5.39

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NM,Â	2017 H 1-12 Ü					2016 H 1-12 Ü					) Ë r £ z
{ • á/Ä	) Ë Ä á ÿ/â Å		JÔ DG£		G¥Nq Ä Û Å	) Ë Ä á ÿ/â Å		JÔ DG£		G¥Nq Ä Û Å	
-Ó E {G¥	249.36	/	37,377		932,029	234.53	/	41,624		976,213	6.32%

	2017 1-12					2016 1-12					
	274.97	/	176,152		4,843,690	264.46	/	173,080		4,577,209	3.97%
	2.56	/	235,961		60,324	2.38	/	216,383		51,394	7.56%
	34,406	/	208,183		716,280	26,656	/	151,236		403,138	29.07%
	41,885	/	431,191		1,806,051	32,567	/	405,931		1,322,003	28.61%
	14,547	/	279,562		406,671	8,079	/	244,407		197,446	80.06%
	19,997	/	198,470		396,876	14,081	/	216,358		304,663	42.01%
	460	/	242.50		111,662	368	/	171.80		63,228	25.00%
1					2,321,555					1,574,668	
					-2,140,276					-1,584,848	
					9,454,862					7,885,114	

1yW9 (9 141.93 9 14.44

19 8.469 8.269 4.892-

9 4.78 1 19 46.9

2017 H-, z8—!

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2017 15 n 2017 H 1 1 , ,>99E) 2017 H 1 1 7A> ,>9BAE> AH

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18@ 5B6/<A94, ,@ E@A93,

19 By><11kq)[E

20),H) 2,A9 4,H)E@A93,

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74,894 ! 12.20%H 66,748 2017 HEE7

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y1) 299,407 ! 6.08%H 282,247 2017 H 7

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yB 201,295 ! 246.15%H 58,153 %37

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y3! 222,090 ! 295.99%H 56,084 2017 HA,4B3 1,047,B3 -87 3 4,970 n3 105,806 /3 61,409 63 32,855 23 15,671 /(3 419

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yY,! 15,567 ! 212,901 HB

197,334 2017 H-E7

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7 2017 H 12 316/‹B4z/)B/
4z1B, 75,020 HB, 75,664

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2017 H 12 31,))1(57.54 H 10.42
22.10%

y49,3A)9q 97.64 H 11.62
4 9)9 1009.33 EWH 149.77 49)
911.68 EWH 138.14 49,)6
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y,)q 59.48 H 25.31
2017 H, 1n6,) 50.37
2,)q4z 2.54

y1,)q -26.74H)9q -5.08
H7

7 2017 H 12 31 ,¢ 370.19 2016 H 12 31 429.79
HYOE,4z 166.41 H7HYOE,4z 46.09
7HYOE,4z 149.26 HOE,4z 8.43
E¦H)[0.55%7 5.7%

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¹@ Ë AuG£ è J ¬ |Au 9 ' ó 3,ž,XG¥=a C {	2,553,927,721	2.86	1,251,779,930	1.40	104.02	6u/< Ë Þ #| ž „ r Ü J8× È
h /< B	1,519,375,541	1.70	875,760,717	0.98	73.49	F¼ Ú $ @ Ì

	1, 292, 864, 505	1. 45	783, 067, 488	0. 88	65. 10	
	1, 344, 141, 153	1. 50	869, 773, 560	0. 97	54. 54	
	257, 775, 683	0. 29	366, 489, 750	0. 41	-29. 66	
	3, 528, 021, 403	3. 95	1, 970, 998, 795	2. 21	79. 00	
	350, 540, 469	0. 39	193, 291, 103	0. 22	81. 35	
	2, 314, 244, 937	2. 59	93, 140, 487	0. 10	2, 384. 68	
	1, 175, 693, 479	1. 32	490, 865, 153	0. 55	139. 51	
	4, 193, 049	0. 00	27, 165, 124	0. 03	-84. 56	
	563, 703, 645	0. 63	397, 617, 073	0. 45	41. 77	
	11, 109, 919, 061	12. 44	6, 703, 357, 022	7. 51	65. 74	A

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óC *ü ê-è ¥ i 9	299, 380, 476
óC ê-è ¥ i 9	33, 712, 372
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-è ¥ i 9 Nq 49ù î 9!¨ _ Ä % Å	0. 35

	276
%	1.53%
%	10.12

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T˜G¥ S +								
@ Ì á/Ä	2-Ó E	Lš ¶ Õ Ý ,ž	{G£ Ä Å	• Ä ü Å	C {	”C {	9ù î 9	” ý#z
È)Ú Ä „ ´ Y n ÅÝL$ @ Ì Ä”¼ 1 Å	”¶ •G¥-Ó	50%	7,824	4.53	318,914	126,503	217,323	29,445
AÎNSG¥+ ÝL$ @ Ì	é ÕNSG¥-Ó	100%	6,267	1.28	208,554	95,163	175,611	19,728
(”Ñ • ÿ î ÝL$B÷ Ï @ Ì	Ý ‡ Ã (5+G¥ -Ó	75%	4,014	1.71	235,802	-17,871	93,810	-5,984
)Æ ù2ÿG¥-Ó î ÝL$ @ Ì	- G¥-Ó	100%	2,571	0.45	147,870	120,653	121,302	34,015
J° S +								
@ Ì á/Ä	2-Ó E	Lš ¶ Õ Ý ,ž	{G£ Ä ü Å	• ! Ä Å	C {	”C {	9ù î 9	” ý#z
2ÿG¥-Ó îLš ¶6u Ñ ÝL$ @ Ì	2ÿG¥ EJ°-Ó Ä”¼2 Å	100%	75,850	0.52	-	-	-	-
„+ZL 7á ¦J° î6u Ñ Ý L$ @ Ì	L 7á ¦J°-Ó	51%	44,057	2.11	365,052	202,489	177,589	73,703
T¥Um”3 î q EJ° î6u Ñ ÝL$ @ Ì	î q EJ°-Ó	100%	33,735	0.38	349,951	162,159	143,879	33,955
0 2öAÎ Þ-Ó î1T ç6u Ñ ÝL$ @ Ì	/¥ 6MºU$J° -Ó	72%	21,940	4.11	176,808	19,735	69,332	17,092
)Æ ù2ÿG¥-Ó î ÝL$ @ Ì	- J°-Ó	100%	11,745	0.2	147,870	120,653	121,302	34,015
Jà S +								
@ Ì á/Ä	2-Ó E	Lš ¶ Õ Ý ,ž	{G£ Ä ü Å	• ! Ä Å	C {	”C {	9ù î 9	” ý#z
˜5+ ƒUm H ÝL$B÷ Ï @ Ì	M è - (” (M Jà îG¥ 2-Ó	70%	93,272	7.77	341,229	42,554	150,132	52,874
•(M â «2ÿG¥-Ó î Ý L$ @ Ì	m”s- ÝC · J™Jà-Ó	95%	87,529	1.84	221,606	135,835	174,366	62,434
„+Z2ÿG¥Jà î ÝL$ @ Ì	• J™Jà -Ó	100%	79,398	2.26	117,128	87,407	143,064	71,893
Š&• S +								
@ Ì á/Ä	?U { •	Lš ¶ Õ Ý ,ž	?U C { •	{G£ ™ ‰	C {	”C {	9ù î 9	” ý#z
2ÿG¥J° î ÝL$ @ Ì	Š&•	100%	G¥ ÃJÊ Â	L UJ° 30.09 Û ü ÈG¥	770,923	255,634	2,353,598	35,076

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